



# Baird 2022 Vehicle Technology & Mobility Conference

Enabling Global Decarbonization with **BORON<sup>+</sup>**

January 25, 2022



# Cautionary Statements



## IMPORTANT NOTICE AND DISCLAIMERS

The information contained in this document (including this notice) or discussed at this presentation (collectively, the "Presentation") has been prepared by 5E Advanced Materials, Inc. ("5E" or the "Company") and American Pacific Borates Limited ACN 615 606 114 ("ABR" and together with 5E and each of their related bodies corporates, the "5E Group"). 5E was incorporated in the State of Delaware on September 23, 2021 for the purpose of reorganizing the operations of ABR, a public company incorporated under the laws of the state of Western Australia and listed on the Australian Stock Exchange ("ASX"), into a structure whereby the ultimate parent company will be a Delaware corporation (the "Reorganization"). The Reorganization is being effected through a statutory Scheme of Arrangement under Australian law (the "Scheme"). The Scheme was approved by ABR's shareholders at a general meeting of shareholders held on December 3, 2021. Following shareholder approval, for the Reorganization to be completed, the Scheme must be approved by the Federal Court of Australia which is expected in the first quarter of 2022. The information contained in this Presentation is intended to be a summary of certain information relating to the 5E Group, is current as at the date of this Presentation, and remains subject to change without notice. The 5E Group may, in its absolute discretion (but without being under any obligation to do so) update or supplement this Presentation.

The Presentation is subject to the conditions outlined below. Your receipt or viewing of the Presentation evidences your acceptance of those conditions and that you agree to be bound by them, including any modifications to them.

## THIS IS NOT AN OFFER AND IS FOR INFORMATIONAL PURPOSES ONLY IMPORTANT

This Presentation is for informational purposes only and nothing contained in it shall form the basis of any contract or commitment and it is not intended to induce or solicit any person to engage in, or refrain from engaging in, any transaction. The information in the Presentation does not constitute, or form part of, an advertisement for an offer or proposed offer of securities and does not constitute a representation that an offering will occur. In particular, the Presentation does not constitute an offer to sell, or a solicitation of an offer to buy, any securities in the United States, or in any other jurisdiction in which such an offer would be illegal. Securities of the 5E Group have not been registered under the U.S. Securities Act or the securities laws of any state or other jurisdiction of the United States and may not be offered or sold, directly or indirectly, in the United States absent registration under the U.S. Securities Act or unless they are offered and sold pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and any other applicable securities laws of any state or other jurisdiction of the United States. Any failure to comply with these restrictions may constitute a violation of applicable securities laws. No person is authorized to give information or make any representation that an offering will occur. Any transaction would be undertaken solely on the basis of disclosure documentation specific to that transaction. Any opinions expressed in this material are opinions as at the date of this the Presentation and are subject to change without notice. In providing this Presentation none of the 5E Group have considered the objectives, financial position or needs of the recipient. Persons needing advice should consult their stockbroker, bank manager, solicitor, attorney, accountant or other independent financial and legal advisors. This Presentation contains trademarks, service marks, trade names and copyrights of the 5E Group, and other companies which are the property of their respective owners.

## FORWARD LOOKING STATEMENTS

This Presentation contains forward-looking statements within the meaning of or as described in securities legislation in the United States, Australia and other jurisdictions. Forward-looking statements generally are identified by the words "believe," "project," "expect," "anticipate," "estimate," "intend," "budget," "target", "aim", "strategy," "estimate", "plan," "guidance," "outlook," "intend", "may," "should," "could," "will," "would," "will be," "will continue," "will likely result" and similar expressions, although not all forward-looking statements contain these identifying words. Forward-looking statements include statements regarding exploration, development and construction activities; current plans for the 5E Group's projects; projections of market demand and prices; statements about the timing and amount of resource declarations and current or planned operations; strategy; value; returns; capital allocation and investment; expectations regarding permitting; costs and expenses; and statements about the timing and ability to complete scoping studies and feasibility studies. Forward-looking statements reflect the 5E Group's beliefs and expectations based on current estimates and projections. While the 5E Group believes these expectations, and the estimates and projections on which they are based, are reasonable and were made in good faith, these statements are subject to numerous risks and uncertainties. Forward-looking statements involve known and unknown risks, uncertainties and other important risk factors many of which are beyond the control of the 5E Group, and which may cause actual timing of events, results, performance or achievements and other factors to be materially different from the future timing of events, results, performance or achievements expressed or implied by the forward-looking statements., which include but are not limited to the following risk factors: 5E (our, we, the Company) future performance is difficult to evaluate due to limited operating history in the borates industry and no sustained revenue from our properties, which may negatively impact our ability to achieve business objectives; Failure to obtain additional financing and maintain sufficient funds to continue ongoing operations could result 5E business being at risk or execution of business plans being delayed; 5E is an exploration stage company with no known reserves, estimates of resources and mineralized material are inherently uncertain and subject to change, the volume and grade of ore actually recovered may vary from our estimates; We have no history of mineral production and we may not be able to successfully reach our downstream processing ambitions; estimates relating to the development of the Project and mine plan are uncertain and 5E may incur higher costs and lower economic returns than estimated; 5E's long-term success will depend ultimately on its ability to achieve and maintain profitability and to develop positive cash flow from its operating activities; uncertain global economic conditions could have a material adverse impact on our business, financial condition, results of operations or prospects; The 5E Group invested and will continue to invest significant amounts of capital in the Project on development activities, which involve many uncertainties and operating risks that could prevent it from realizing profits; Title to mineral properties and related water rights is a complex process and we may suffer a material adverse effect in the event the Fort Cady property or other properties that the Company may acquire are determined to have title deficiencies; 5E leases a portion of the Fort Cady site from a third party under a mineral lease agreement that expires in 2022 and while the parties are actively negotiating terms of a new mineral lease, there can be no assurance that the parties will be able to reach agreement on the terms of a new lease or that the terms of a new lease, if entered into, will not be materially less favorable to the Company than the terms of the current mineral lease; the mining industry is historically a cyclical industry and market fluctuations in the process of borates and other minerals could adversely affect our business; a shortage of equipment or disruption in our supply chain could adversely affect our ability to operate our business; we are required to obtain and maintain governmental permits in order to conduct development and mining operations, a process which is often costly and time-consuming; operations are predominantly located in a single geographic region, making us vulnerable to the risks associated with operating a single geographic region concentrating our capital investment in the State of California increases our exposure to risk; the company may acquire additional businesses or assets, form joint ventures or make investments in other companies in the future that may be unsuccessful and may harm our operating results and prospects. Any forward-looking statements, projections and estimates are given only as of the date of this Presentation and actual events, results, performance and achievements could vary significantly from the forward-looking statements, projections and estimates presented in this Presentation. Readers are cautioned not to put undue reliance on forward-looking statements. Except as required by law, the 5E Group disclaims any intent or obligation to correct, update or revise such forward-looking statements, projections and estimates, whether as a result of new information, future events or otherwise. Additionally, the 5E Group, except as required by applicable law, undertakes no obligation to comment on analyses, expectations or statements made by third parties in respect of the 5E Group, its financial or operating results or its securities.

## MARKET AND INDUSTRY DATA

Certain market and industry data presented throughout this Presentation was obtained from third-party sources, industry reports and publications, websites and other publicly available information, as well as industry and other data prepared by or on behalf of the 5E Group. Management estimates regarding the 5E Group's position, share and industry size are derived from publicly available information and its internal research, and are based on a number of key assumptions made upon reviewing such data and the 5E Group's knowledge of such industry and markets, which it believes to be reasonable. While the 5E Group believes the industry, market and competitive position data included in this Presentation is reliable and is based on reasonable assumptions, such data is necessarily subject to a high degree of uncertainty and risk and is subject to change due to a variety of factors. These and other factors could cause results to differ materially from those expressed in the estimates included in this Presentation. Neither the 5E Group nor its representatives or advisors have independently verified any market or industry data provided by third parties, industry reports and publications or other publicly available information.

## JORC CODE AND REGULATION S-K 1300 MINERAL RESOURCES

In this Presentation, some references to estimated mineral resources are compliant with the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the "JORC Code") and other references to estimated mineral resources are compliant with the new SEC mining property disclosure requirements contained in Subpart 1300 of Regulation S-K under the U.S. Securities Act ("Regulation S-K 1300"), whereas mining companies in other countries may be required to report their mineral reserves and/or resources in accordance with other guidelines. Investors should note that while the information in this Presentation relating to mineral resources complies variously with the JORC Code and Regulation S-K 1300, it may not comply with the relevant guidelines in other countries. Mining disclosure in the United States was previously required to comply with SEC Industry Guide 7 under the Exchange Act ("SEC Industry Guide 7"). In accordance with the SEC's Final Rule 13-10570, Modernization of Property Disclosure for Mining Registrant, the SEC has adopted final rules, effective February 25, 2019, to replace SEC Industry Guide 7 with new mining disclosure rules (the "Mining Disclosure Rules") under Regulation S-K 1300. Regulation S-K 1300 replaces the historical property disclosure requirements included in SEC Industry Guide 7. Regulation S-K 1300 uses the Committee for Mineral Reserves International Reporting Standards ("CRIRSCO")-based classification system for mineral resources and mineral reserves and accordingly, under Regulation S-K 1300, the SEC now recognizes estimates of "measured mineral resources", "indicated mineral resources" and "inferred mineral resources," and require SEC-registered mining companies to disclose in their SEC filings specified information concerning their mineral resources, in addition to mineral reserves. In addition, the SEC has amended its definitions of "proven mineral reserves" and "probable mineral reserves" to be substantially similar to corresponding international standards, including the JORC Code. The SEC Mining Disclosure Rules more closely align SEC disclosure requirements and policies for mining properties with current industry and global regulatory practices and standards, including the JORC Code. While the SEC now recognizes "measured mineral resources," "indicated mineral resources" and "inferred mineral resources" under the SEC Mining Disclosure Rules, recipients of this Presentation should not assume that any part or all of the mineral deposits in these categories will be converted into a higher category of mineral resources or into mineral reserves.

## COMPETENT PERSON STATEMENT (JORC) and TECHNICAL REPORT SUMMARY (REGULATION S-K 1300)

The information in this presentation that relates to exploration targets, exploration results and mineral resources reported under the JORC Code is based on information prepared by Mr Louis Fourie, P.Geo of Terra Modelling Services. Refer to the announcement made by American Pacific Borates Limited dated 3 December 2018 for full details of the JORC Compliant Resource Estimate and Reserve for the Fort Cady Project. The 5E Group confirms that it is not aware of any new information or data that materially affects the Resource Estimate and Reserve and that all material assumptions and technical parameters underpinning the Resource Estimate and Reserve continue to apply and have not materially changed. The Company retained Millcreek Mining Group to prepare an independent technical report summary (the "Report") on the Project. The purpose of the technical report summary was to support the disclosure of Mineral Resource estimates for the Project in compliance with Regulation S-K 1300. The summary was prepared in accordance with the SEC's new mining disclosure rules including Regulation S-K 1300 and Item 601(b)(96) (technical report summary) of Regulation S-K. The Mineral Resources estimates reported in compliance with Regulation S-K 1300 in this Presentation are extracted from the Report.

All figures presented in USD unless otherwise noted.

# BORON+ Coming Into Focus; 5E Positioned to Become an Advanced Materials Leader



## Why BORON+



### Critical Material, Essential to Everyday Life

Advantaged elemental properties; essential across a wide range of applications with limited substitution



### Enabler of Future ESG-centric Industries

Powering industries of the future with high end use applications including batteries, EVs and renewable energy infrastructure



### Scarce Resource & Duopolistic Supply

85% of global supply controlled by two companies; downstream supply concentrated in China; governments taking notice



### Accelerating Demand Growth

Traditional and decarbonization-focused applications driving 10x consumption growth by 2050E creating undersupply scenario<sup>(1)</sup>

**Relatively Unknown, Next Energy Material  
That Deserves Attention**

## Why 5E Advanced Materials



### World Class Resource and Asset

Access to a rare, low cost resource; advantaged U.S. location; substantially permitted with advantageous infrastructure



### Vertically Integrated Model

Differentiated model with control over inputs, intellectual property and processes, and downstream partnerships



### Foundations In Place & Clear Vision

Strong momentum into U.S. listing with milestones completed; clear path to building a BORON+ advanced materials business



### Leadership Team to Deliver

Track record of building advanced material powerhouses; capable oversight and strategic support in place

**Unique Platform and Opportunity  
at Attractive Valuation**






(1) Per Credit Suisse equity research – upside demand case.

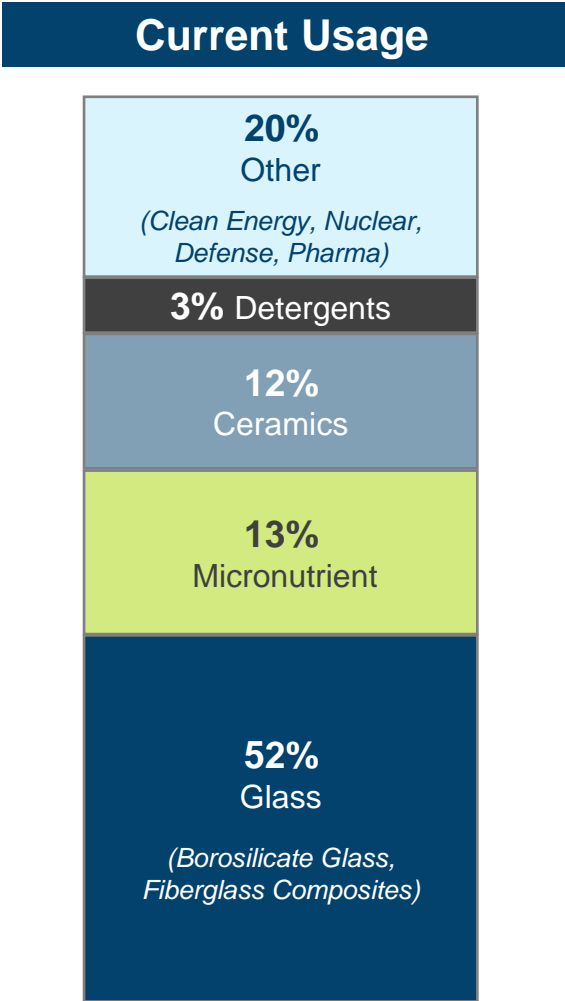
**BORON<sup>+</sup>**

Why BORON<sup>+</sup>

# Superior Physical Properties; Wide Application Set and Essential to Everyday Life



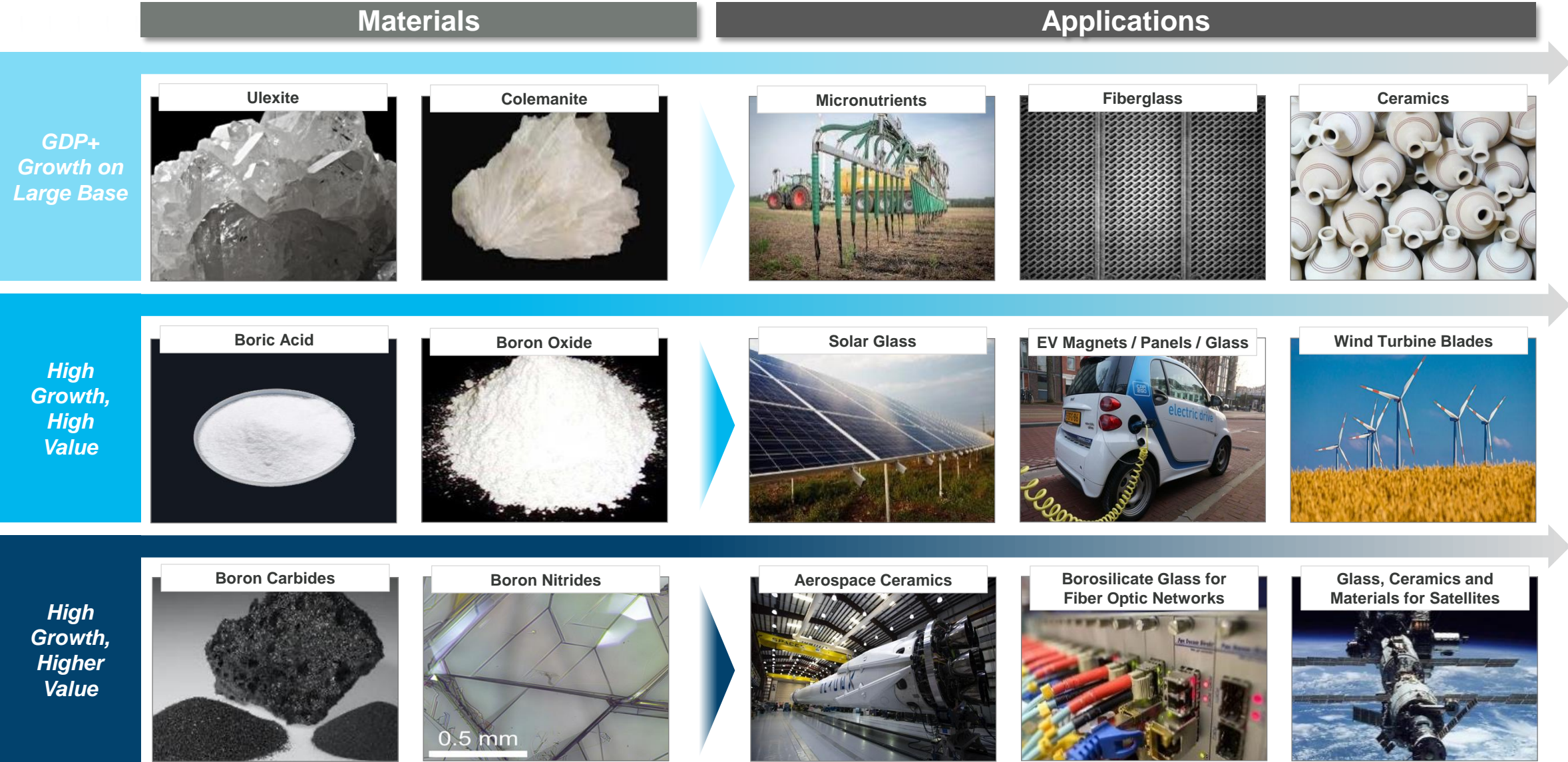
Superior Physical Properties		
<div>5</div> <div>B</div> <div>Boron</div> <div>Metalloid</div>		<b>Hardness</b> <i>Only Carbon (diamond) is harder than Boron composites</i>
		<b>Light Weight</b> <i>5<sup>th</sup> lightest of all elements after Lithium and Beryllium</i>
		<b>Heat Resistant</b> <i>Only 11 elements have higher melting points (3,771°F)</i>
		<b>Anti-Microbial</b> <i>Boron clusters have anti-biofilm activity and are less prone to drug resistance</i>
		<b>Corrosion Resistant</b> <i>Boron-infused metals and specialty ceramics reduce corrosion propensity</i>



**Wide Range of  
Traditional Applications,  
with Limited Substitutability**

Source: Company materials, Royal Society of Chemistry and Millcreek Mining Group.

# Usage and Value in Use Shifting Towards Future Facing Applications



Images courtesy of Pixabay.

# BORON+ is an Essential Input in the Electrification of Transport



## Governments



50% Share  
by 2030



20% Share  
by 2025



7mm+ EVs  
by 2030



End Petrol  
Sales by  
2035

**Government Policies  
Mandating EV Market Share**

## Manufacturers



Fully  
Electric



30 New  
Models by  
2025



40 New  
Models by  
2022



25 New  
Models by  
2023

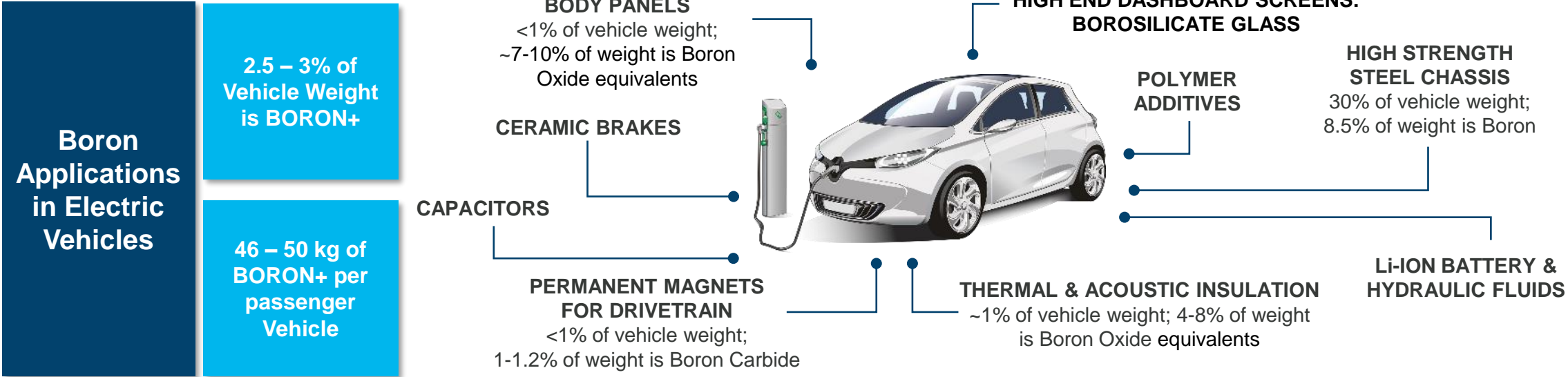
**Billions of Investment in  
Research by OEMs**

## Consumers



**71% of individuals** interested  
in plug-in EVs; **31% plan or will  
consider** an EV as next vehicle<sup>(1)</sup>

**Consumer Demand Supports  
EV Business Case**



Source: SAI Industrial LLC, CNN and GlobalData Power Intelligence Center. EIA and U.S. government.  
(1) Per Consumer Reports. Based on percentage of American public surveyed.

# BORON+ a Critical Building Block in Enabling Decarbonization & Security



## Electric Vehicles

**~30% CAGR**

Global Electric Vehicle  
Stock Growth (2020-2030)

**~145m**

Global Electric Vehicle  
Stock by 2030



## Green Energy

**5.8% CAGR**

Global Installed Wind & Solar  
Capacity (2019-2050)

**~\$55 Trillion**

Global “Green” Energy  
Infrastructure Investment  
(2016-2050)<sup>1</sup>



## Food Security

**+1.9 Billion**

Increase in Global  
Population by 2050

**>40%**

Lands Experiencing Severe  
Yield Reductions by 2050



## Domestic Security

**3.3% CAGR**

Growth in Global Military  
Spending (2000-2020)

**~\$2.0 Trillion**

Global Spending on  
Defense (2020)

**BORON+ the “Enabler Mineral”**



Electric Vehicles & Transportation

*Boron Magnets for Drivetrains*

*High-Strength Boron-Infused Steel*



Solar PV and Wind Infrastructure

*Borosilicate Glass & Coatings*

*Light-Weight Boron fiberglass*



Fertilizers & Nutrients

*Boron Micronutrients*

*Super Fertilizers*



Advanced Military Applications

*Boron-Infused Tank Armor Plating*

*Boron Rods for Nuclear Reactors*

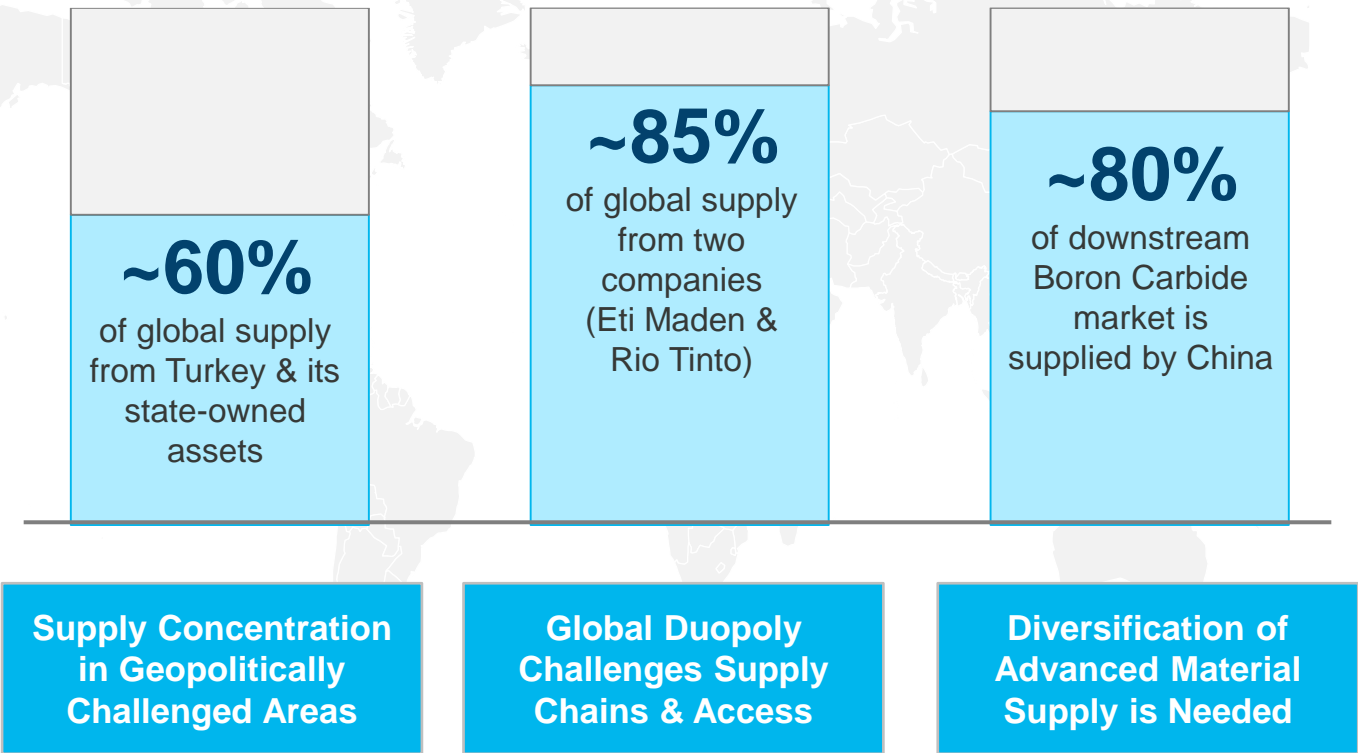
Source: EIA, IEA, United Nations, and PGFP.  
Images courtesy of Pixabay.

1) Reflects cumulative global renewable, electrification and infrastructure, and energy efficiency investment under the International Renewable Energy Agency's Planned Energy Scenario.

# Global Supply Duopoly and Downstream Concentration; Governments Taking Notice



## Global Supply Dynamics



Establishment of the Critical Minerals Strategy Establishing that **Several Clean Energy Technologies Materials** are at Risk of Supply Disruptions  
*December 2010*



Executive Order 13817 – “A Federal Strategy to Ensure **Secure and Reliable Supplies of Critical Materials**”  
*December 2017*



Designation of **Boron as “High” Critical Status** in their Critical Raw Materials for Strategic Technologies and Sectors in the EU  
*2020*

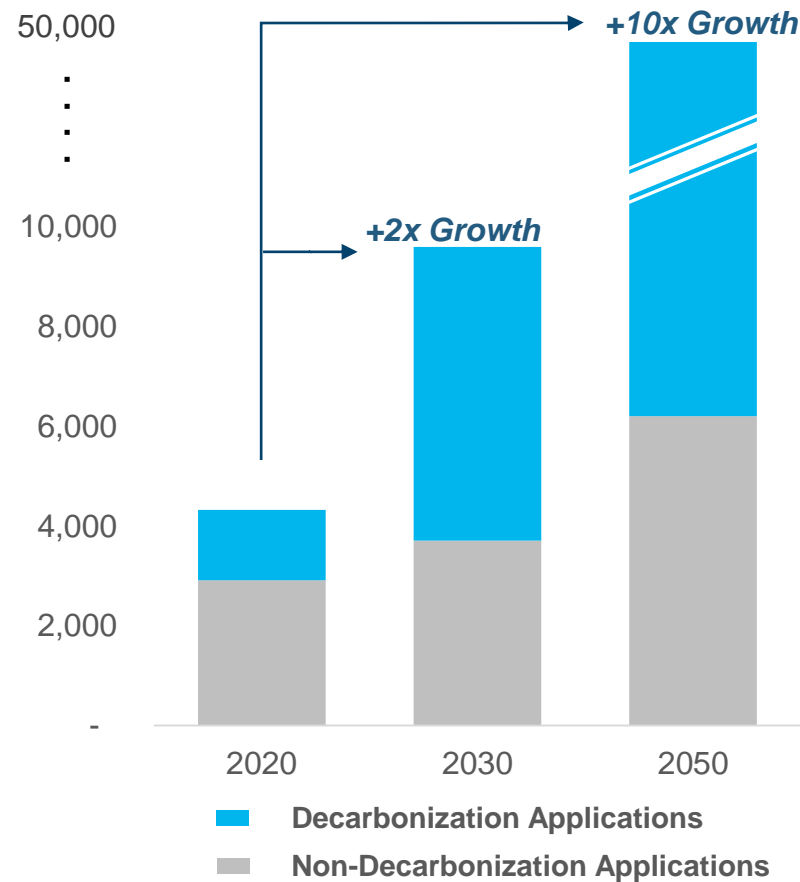
The Global Supply Chain Demands a New, Stable Source to Deliver Critical BORON+ Advanced Materials

Source: Millcreek Mining Group, Global Market Insights Inc., U.S. Geological Survey and INTEK Inc.

# Confluence of Explosive Demand Growth and Growing Supply Shortfall

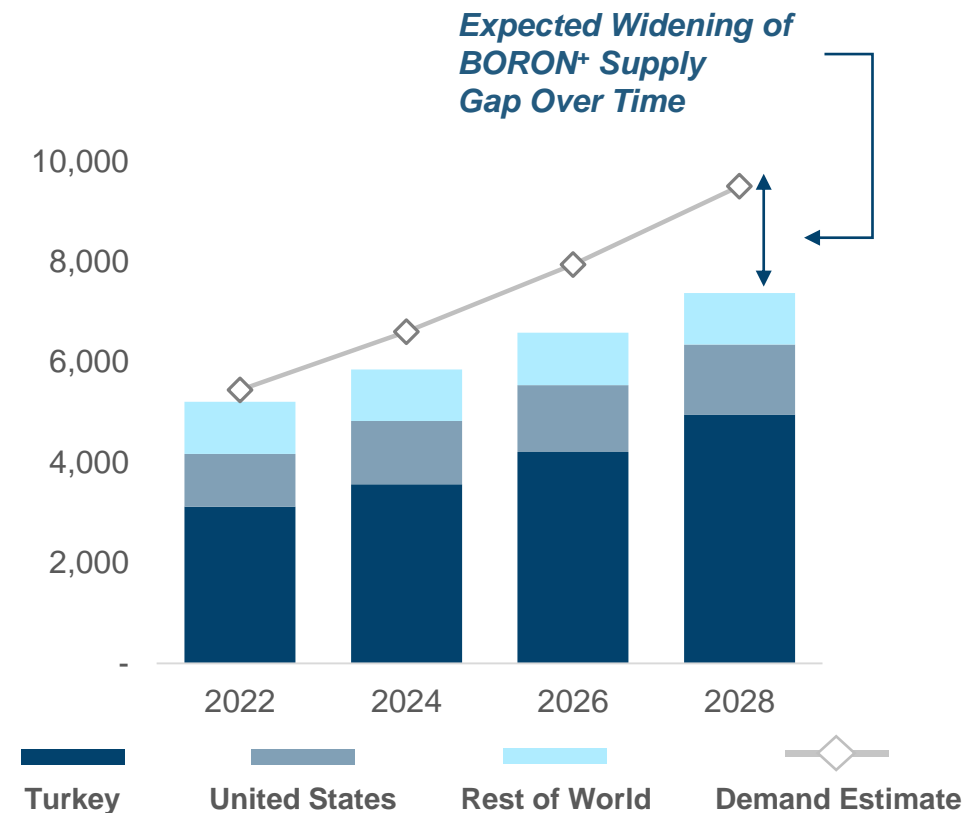


**Boron Demand Growth<sup>(1)</sup>**  
*(k tonnes; boric acid equivalent)*



**Explosive Demand Growth  
Driven by Key Decarbonization Sectors**

**Supply / Demand Imbalance<sup>(1)</sup>**  
*(k tonnes; boric acid equivalent)*



**Continued Supply Pressures Bringing the  
BORON+ Supply Gap into Focus**

Source: Credit Suisse Equity Research.  
Note: Elemental boron figures converted to boric acid equivalent at a ratio of 1-to-5.72.  
(1) Based on "High Demand" case.



**BORON<sup>+</sup>**

Why 5E Advanced Materials

# Significant Resource in Strategic Location with Advantageous Infrastructure



## Significant Resource & Processes

- Largest known new conventional boron deposit globally
- Light-touch environmental footprint with additional ESG initiatives in train (solution extraction, geothermal potential)
- Co-product benefits (Lithium, SOP, Gypsum)

**~327m**  
Ton  
Resource

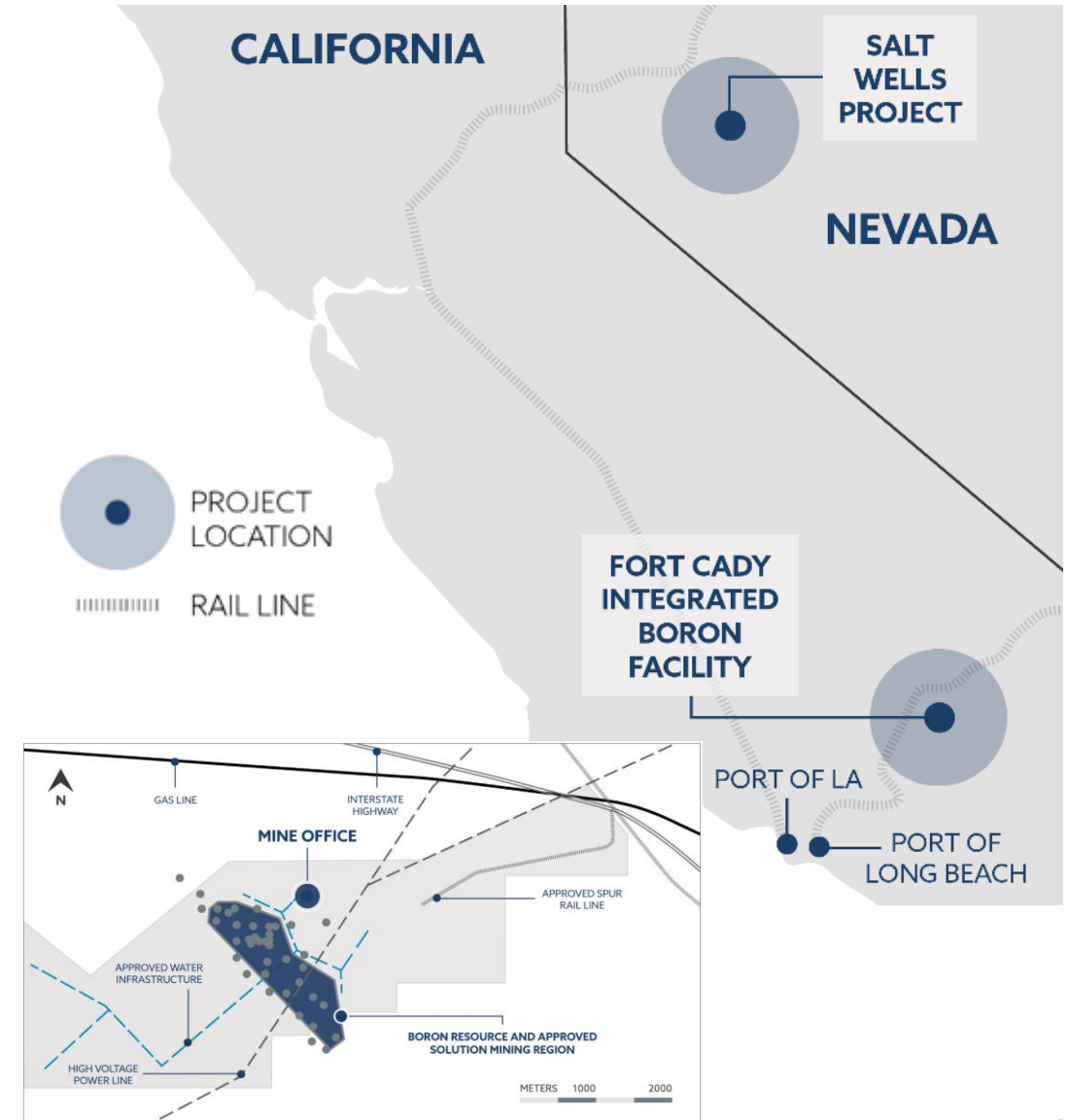
**8.22%**  
Boric Acid  
Content

**0.17%**  
Lithium  
Carbonate Content

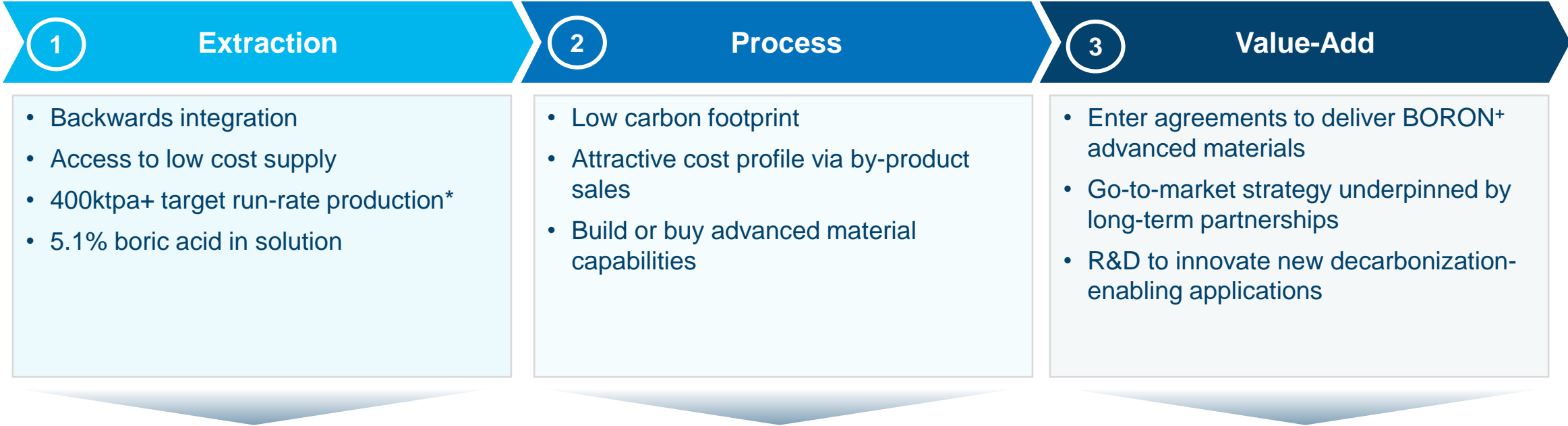


## World Class Infrastructure & Access

- Advantageous infrastructure (water, utilities, rail)
- Logistics advantaged, with efficient domestic and international market access
- Proximity to reagents allowing low-cost profile



# Building a Fully Integrated BORON+ Advanced Materials Business



\*Subject to completion of a bankable feasibility study, detailed engineering and financing (post 2023).

Source: Worldometers and IEA.

# Building Our Competitive Strategic Advantage



## Key Sector and Application Focus Areas

- Focus on green end uses that enable decarbonization
- Build diversified portfolio of leading, value-add BORON+ products
- Positioning 5E as thought leader in BORON+



## Innovation & Intellectual Property

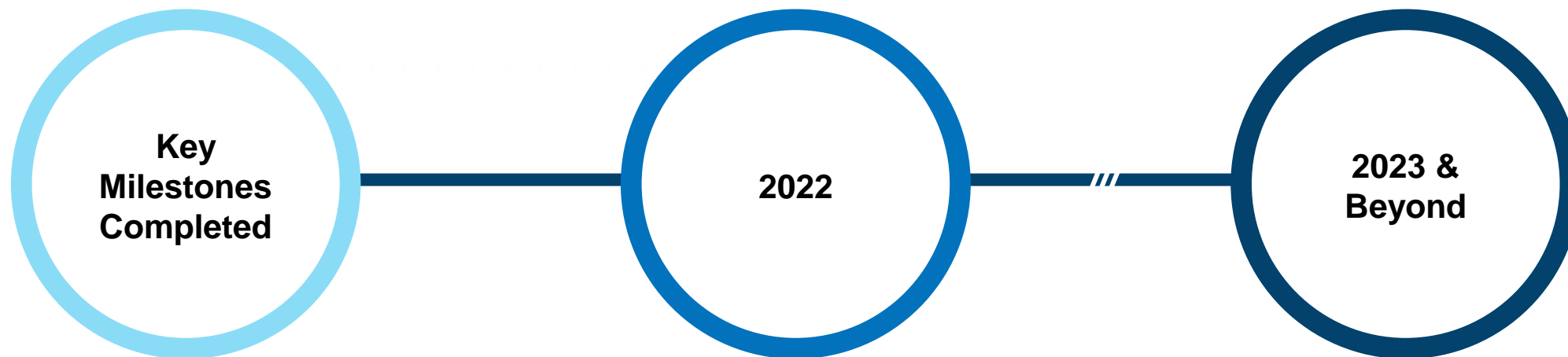
- Build proprietary processes and capabilities
- Continuous focus on R&D to address emerging trends, identify new market opportunities and develop IP portfolio
- Leverage partnerships with research institutions



## Long-Term Agreements

- Delivering product via mutually beneficial commercial agreements
- Embedding 5E in supply chains to drive earnings durability
- Partnership feedback to drive product development & innovation

# Platform and Foundations In-Place to Enable Strategic Execution



- Fort Cady eDFS
- All substantive permits in place
- Upgraded Fort Cady Resource
- Focus on integrated production
- Assembled management team

- Complete U.S. direct listing
- Complete Fort Cady BFS
- Complete Fort Cady small scale boron facility\*
- Advance commercial partnerships and supply agreements

- Engineer Fort Cady complex
- Enhance BORON+ advanced materials portfolio
- Achieve target Fort Cady run-rate production
- Continue Salt Wells exploration
- Achieve target run rate production (module staging optionality)

**5E is On Track to Becoming a Global Leader in BORON+ Advanced Materials**

\* Refer to Company ASX announcements (ASX: ABR)

Note: All dates and times are estimates and subject to change.

# Leadership Team Ready to Deliver the Business, With Deep Board & Advisors Bench Strength

## Leadership Team



**Henri Tausch**  
CEO,  
Director



**Paul Weibel**  
CFO



**Chance Pipitone**  
SVP,  
Corp Dev & IR



**Tyson Hall**  
COO



**Dr Dinakar  
(Dino)  
Gnanamgari**  
CCO & CTO



**Chantel Jordan**  
SVP, General  
Counsel and CPO



## Key Advisors



**John Mitchell**



**Tim Johnston**



**Govind Arora**



**Anthony Hall**



## 5E Board of Directors



**David Salisbury**  
Non-Executive  
Chair



**Jimmy Lim**  
Non-Executive  
Director



**Palvi Mehta**  
Non-Executive  
Director



**Stephen Hunt**  
Non-Executive  
Director



**Henri Tausch**  
CEO & Director



# **BORON<sup>+</sup>**

## Appendix

# Fort Cady Mineral Resource Estimate and Reserves



S-K 1300 Compliant Mineral Resource Estimate						
Resources	MsT	B <sub>2</sub> O <sub>3</sub> %	H <sub>3</sub> BO <sub>3</sub> %	Li ppm	B <sub>2</sub> O <sub>3</sub> MsT	H <sub>3</sub> BO <sub>3</sub> MsT
Measured	35.96	6.57	11.67	330	2.36	4.2
Indicated	61.59	6.51	11.55	318	4.01	7.12
<b>Total M&amp;I</b>	<b>97.55</b>	<b>6.53</b>	<b>11.61</b>	<b>324</b>	<b>6.37</b>	<b>11.31</b>
Inferred	11.43	6.40	11.37	324	0.74	1.31
<b>Total M, I&amp;I</b>	<b>108.98</b>	<b>6.52</b>	<b>11.60</b>	<b>324</b>	<b>7.11</b>	<b>12.62</b>

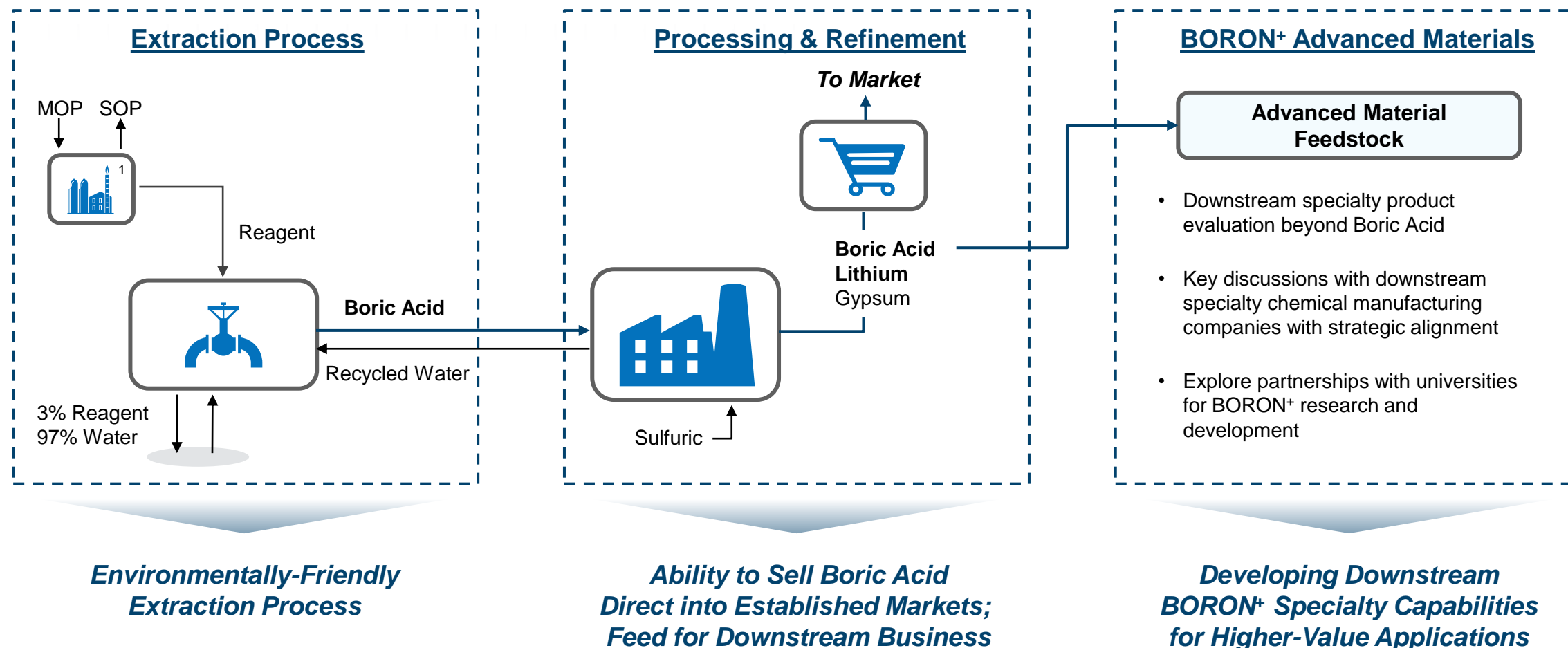
JORC Code Compliant Mineral Resource Estimate						
Resources	MMT	B <sub>2</sub> O <sub>3</sub> %	H <sub>3</sub> BO <sub>3</sub> %	Li ppm	B <sub>2</sub> O <sub>3</sub> MMT	H <sub>3</sub> BO <sub>3</sub> MMT
Measured	38.87	6.70	11.91	379	2.61	4.63
Indicated	19.72	6.40	11.36	343	1.26	2.24
<b>Total M&amp;I</b>	<b>58.59</b>	<b>6.60</b>	<b>11.72</b>	<b>367</b>	<b>3.87</b>	<b>6.87</b>
Inferred	61.85	6.43	11.42	322	3.98	7.07
<b>Total M, I&amp;I</b>	<b>120.44</b>	<b>6.51</b>	<b>11.57</b>	<b>344</b>	<b>7.84</b>	<b>13.93</b>

Total S-K 1300 and Uncontrolled Mineral Resource Estimate at 2% cut-Off Grade						
Resources	MsT	B <sub>2</sub> O <sub>3</sub> %	H <sub>3</sub> BO <sub>3</sub> %	Li ppm	B <sub>2</sub> O <sub>3</sub> MsT	H <sub>3</sub> BO <sub>3</sub> MsT
<b>Total M, I&amp;I</b>	<b>326.55</b>	<b>4.62</b>	<b>8.22</b>	<b>323</b>	<b>15.09</b>	<b>26.85</b>

Source: Company materials.

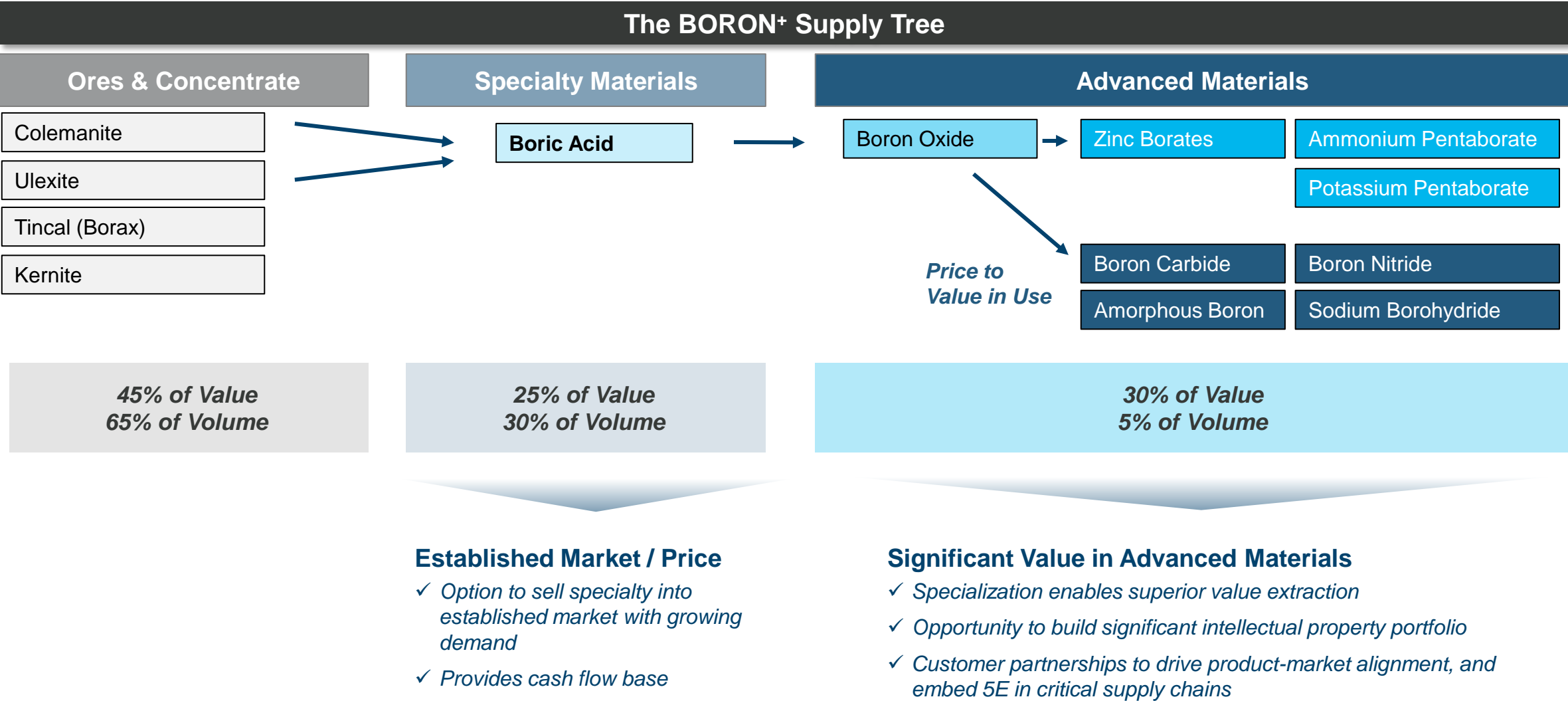
5E Advanced Materials confirms all material assumptions and technical parameters underpinning the Mineral Resource Estimates and Reserves continues to apply and have not materially changed as per Listing Rule 5.23.2.

# Integrated Processes to Maximize Clean BORON+ Extraction & Processing



**Processing and Extraction Centered Around Recyclability ('Closed Loop'), Low Carbon Intensity, and Integration to Maximize Extraction of Co-Products**

# Generating Superior Value in Downstream Advanced and Specialty Materials



Source: SAI Industrial, LLC, Global Market Insights, LLC, and Company estimates.

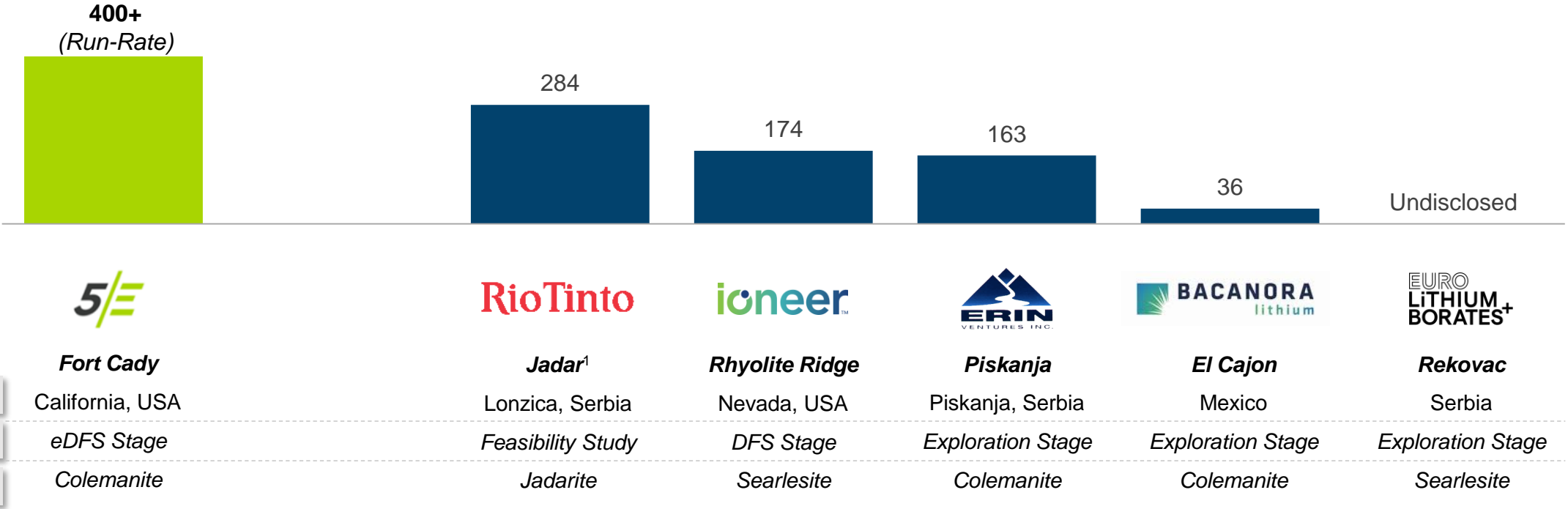
# Few Near-Term Supply Alternatives Potentially Entering Service



<b>Production:</b> 400+ ktpa (run-rate)*
<b>Timing:</b> Initial Production in 2022**
<b>Geopolitical Risk:</b> Limited

<b>Production:</b> Targeted production less than two years growth in market
<b>Timing:</b> 2024+ with Significant Uncertainty
<b>Geopolitical Risk:</b> International locations in Serbia and Mexico

(k tonnes per annum; boric acid equivalent)



\*Subject to completion of a bankable feasibility study, detailed engineering and financing (post 2023).  
\*\* Initial production from Fort Cady small scale boron facility. Refer to Company ASX announcements (ASX: ABR).  
Source: Company materials and publicly available information.  
1) Project reportedly on hold after Serbian government opposition based on news release from December 23, 2021.

# Significant Rerating Potential to Enhance Shareholder Returns



## Catalysts for Value Creation



Positive BORON+  
Supply/Demand Fundamentals



Vertically Integrated  
Business Model



High Price and  
Value in Use

### Enterprise Value / 2022E EBITDA Multiple



**Significant multiple upside potential for 5E:**

- **Wider application set**
- **Less competition**
- **Focus on value and use**

# Capital Markets Platform



## Capital Structure *(As of January 14, 2022)*

Share Price	A\$2.75/share
Market Capitalization	~US\$810 million
Net Cash	~US\$60 million
Listings	<div><div>ASX</div><div>Nasdaq</div></div> <div><i>Primary Listing Moving to NASDAQ with CDIs on ASX.</i></div> <div><i>Expected Feb 2022</i></div>

## Share Price & Trading Volume *(A\$/share; 000s)*



Source: FactSet as of January 14, 2022.  
Note: All dates and times are estimates and subject to change.



## For Additional Information Please Contact:

Henri Tausch  
Chief Executive Officer  
[htausch@5advancedmaterials.com](mailto:htausch@5advancedmaterials.com)

Chance Pipitone  
Investor Relations – U.S.  
[cpipitone@5advancedmaterials.com](mailto:cpipitone@5advancedmaterials.com)

Elvis Jurcevic  
Investor Relations – Australia  
[ej@irxadvisors.com](mailto:ej@irxadvisors.com)

**BORON<sup>+</sup>**